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The following constitutes

the order of the court. Signed June 24, 2011

Stephen L. Johnson
U.S. Bankruptcy Judge

Attorneys for Secured Creditor
and Creditor's Plan Proponent
ORIX CAPITAL MARKETS, LLC

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

SAN JOSE DIVISION

In re

LIGHTHOUSE LODGE, LLC,

Debtor.

Case No. 09-52610 SLJ

Chapter 11

Hearing Held:

June 22, 2011

1:30 p.m.

Honorable Stephen L. Johnson

Courtroom 3009

United States Bankruptcy Court

280 South First Street

San Jose, California

ORDER CONFIRMING SALE OF LIGHTHOUSE LODGE

The Motion to Confirm Sale of Lighthouse Lodge to Successful Bidder Pursuant to Sale Procedures Set Forth in ORIX Capital Markets, LLC, Creditor's Second Amended Plan of Liquidation filed in the above-captioned Chapter 11 case by of ORIX CAPITAL MARKETS, LLC ("ORIX"), on June 1, 2011 [Docket No. 477] (the "Motion"), came on regularly for hearing

* All capitalized terms used but not defined in this order have the meanings given those terms, whether directly or by reference, in the Motion.

before the Court at the time on the date set out above. JEFFER MANGELS BUTLER & MITCHELL LLP, through NICOLAS DE LANCIE, ESQ., appeared for ORIX; and other appearances were noted in the record.

The Court having considered the Motion, the papers filed in support thereof, the lack of objection thereto, and the matters stated on the record at the hearing thereon, and good cause appearing,

IT IS ORDERED THAT—

1. The Motion is granted, and

~~2. The Sale of the Sale Assets to the Successful Bidder (that being ORIX) pursuant to the Final APA (that being the Asset Purchase Agreement dated as of May 17, 2011, between the Liquidating Agent, as seller, and ORIX, as buyer) for a Purchase Price (as defined in the Final APA) of \$10,940,000.00 is confirmed pursuant to Section 12 (Sale Hearing) of the Sale Procedures.~~

** END OF ORDER **

COURT SERVICE LIST

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